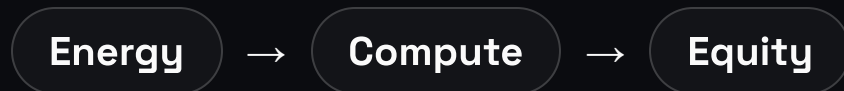


Energy. Compute. Equity. Finally fungible.

The regulated, ADGM-domiciled clearing layer that lets Abu Dhabi's surplus energy and compute be exchanged for equity in the region's AI startups.



THE PROBLEM

Three scarce assets that can't talk to each other



Compute is under-monetized

Up to **75%** of AI seed/Series-A cash is paid straight to clouds. A **US\$490B** infrastructure financing gap; GPUs sit idle.



Clean energy has no AI on-ramp

Gulf surplus power has no direct way to capture the upside of the intelligence it produces.



Carbon compliance is unmet

UAE emitters >500k tCO₂e must offset (Cabinet Res. 67) — with few liquid, auditable instruments.

WHY NOW · WHY HERE

This company can only be built in Abu Dhabi — first

The regulator

ADGM/FSRA runs the world's most advanced framework for tokenized securities & real-world assets.

The inputs

The cheapest energy on earth + the 5GW Stargate compute cluster — the best place to originate energy & compute.

The capital

MGX, Mubadala & G42 are actively building non-dollar settlement rails for the AI economy.

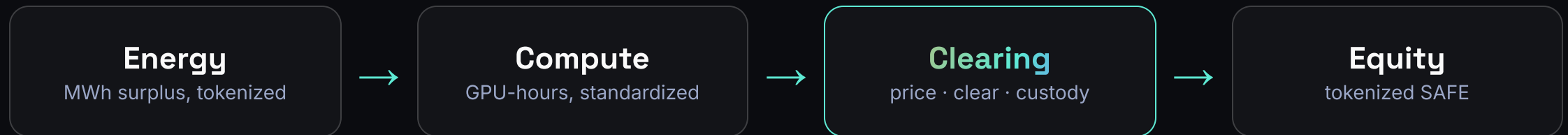
The mandate

AED 13B AI-native government push; sovereign AI (Falcon/G42); 60% clean energy by 2035.

THE SOLUTION

Compute-for-Equity, cleared end to end

A datacenter or energy producer invests compute & energy credits into an AI startup in exchange for equity — priced, cleared and settled on our platform. **No cash leg required.**



HOW IT WORKS

Four steps, fully cleared

01

Originate

Partners deposit verified MWh & GPU-hours, tokenized as standardized on-chain RWAs.

02

Price

Our oracle converts compute, energy & equity into one unit of account in real time.

03

Clear

Startup receives compute; investor receives a tokenized Compute-SAFE; we custody under ADGM rules.

04

Settle & trade

Credits and equity positions become tradable on a regulated secondary market.

THE MOAT

Whoever sets the exchange rate owns the market

Our pricing oracle converts a GPU-hour vs a MWh vs 1% of equity in real time — accounting for energy spot prices, utilization, startup risk and **GPU depreciation/obsolescence**.

Cross-asset oracle

The only engine pricing energy ↔
compute ↔ equity against each other.

Data flywheel

Every cleared deal sharpens the model
— a moat competitors can't copy.

Not the UI

Marketplaces are copyable; the pricing
engine and cleared-deal data are not.

WHO IT IS FOR

One market, three winners



AI startups

Get the compute you need without burning cash or over-diluting. Pay with equity you already hold.



Energy & datacenters

Turn surplus MWh and idle GPUs into equity upside in the AI companies of tomorrow.



Investors & corporates

Asset-backed AI exposure; carbon credits routed to equity to meet compliance.

TRACTION

Proof we are building, not theorizing

PRODUCT

Oracle prototype

Live compute×energy×equity pricing calculator. **demo ready**

DEMAND

Waitlist & pipeline

[NN] signups in [NN] days · [N] AI startups + [N] energy partners in conversation.

SUPPLY

LOIs

[Letters of intent: 1 datacenter/energy provider + 2–3 AI startups].

Bracketed items are being finalized before submission — populate with signed LOIs and live metrics.

THE MARKET

A market being born right now

US\$490B

AI infrastructure financing gap

US\$10B+

GPU-as-collateral market, <2
years old

14%

Targeted AI share of UAE GDP by
2031

5GW

Compute being built in Abu Dhabi

Sources: industry GPU-credit market analyses; UAE national AI strategy; Stargate UAE announcements.

BUSINESS MODEL

Capital-light • revenue scales with volume

Clearing fee

Take-rate of ~1.5% on every settled transaction.

Oracle data

Subscriptions to cross-asset pricing feeds (funds, lenders, datacenters).

Treasury float

Yield on credits held in custody during settlement.

Origination

Listing fees for energy & compute providers bringing supply.

Unit economics — a US\$500k compute-for-equity deal → ~US\$7.5k clearing fee + data + float, at near-zero marginal cost.

FINANCIALS

Illustrative 5-year ramp

Year	Deals cleared	Volume cleared	Revenue (all streams)
Y1 (sandbox)	10	US\$5M	~US\$0.1M
Y2	60	US\$60M	~US\$1.1M
Y3	300	US\$400M	~US\$7M
Y4	900	US\$1.5B	~US\$24M
Y5	2,000+	US\$4B	~US\$62M

Illustrative model. North-star metric = cleared volume. Assumes ~1.5% blended take-rate plus data & float; to be validated with design-partner pilots.

COMPETITION

The only one clearing all three assets

	GPU-lending (USD.AI)	Single-cloud C4E (CoreWeave, Compute Capital)	Compute for Equity
Asset legs	Compute → debt	One provider's compute → equity	Energy ↔ compute ↔ equity
Multilateral	—	—	✓ many providers
Equity settlement	—	✓ (single-sided)	✓ cleared & custodied
Cross-asset oracle	—	—	✓ the moat
Regulated venue	partial	—	✓ ADGM/FSRA

REGULATORY = ADVANTAGE

The riskiest part is why we win

ADGM/FSRA sandbox

Tokenized equity treated as **Digital Securities**; we enter via the regulatory sandbox.

VATP042 compliant

Every barter issues 5% VAT invoices on Open Market Value — operational maturity, zero fiscal risk.

DLT Foundation + SPVs

Neutral protocol foundation; physical GPU/solar isolated in bankruptcy-remote SPVs.

Professional Clients

B2B only — Deemed/Assessed Professional Clients; no retail prospectus burden.

TEAM

Builders who ship, plus the hires that de-risk us

FOUNDER

[Founder & CEO]

Shipped production AI products (generative-AI platform). Full-time; relocating to Abu Dhabi.

HIRING

Regulatory & Quant

ADGM/FSRA counsel (advisor) + quant lead for the pricing oracle — first two key hires.

ADVISORS

Energy & RWA

Gulf energy/datacenter BD + a digital-securities / RWA advisor.

Bracketed roles to be named before submission; founder bios and advisor confirmations in the data room.

OUR PLAN FOR ABU DHABI

Built from Abu Dhabi, for Abu Dhabi

- **Relocate & incorporate** in the ADGM; ≥ 1 founder on the ground from day one.
- **First 10 cleared deals** with Hub71 AI startups + a Gulf energy/datacenter partner.
- **Hire locally** from MBZUAI / 42 Abu Dhabi talent for the oracle and engineering.
- **Plug into the ecosystem** — AI71, Core42, ACX (carbon), under FSRA supervision.

THE ASK

Raising a pre-seed to clear our first 10 deals

Use of funds

Pricing oracle R&D · ADGM
licensing/sandbox · design-partner
integrations · founding team.

Hub71

Hub71+ Digital Assets: AED 250k cash
+ AED 250k in-kind via SAFE (ADGM).

Milestones

Q3'26 sandbox · Q4'26 first cleared
deals · 2027 secondary market.

Energy → Compute → Equity. Finally fungible.

The settlement rail for the AI economy, minted in Abu Dhabi.

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